

AVAILABILITY OF QUARTERLY SCHEDULE OF INVESTMENTS

The Company files their complete schedule of portfolio holdings with the SEC for the first and third quarters of each fiscal year on Form N-Q. The Company's Form N-Q is available on the SEC's website at <http://www.sec.gov> and may also be reviewed and copied at the SEC's Public Reference Room in Washington, D.C. Information on how to access documents on the SEC's website without charge may be obtained by calling (800) SEC-0330. The Company's Form N-Q may also be obtained upon request and without charge by calling (212) 354-6500 or on the Company's website at www.StoneCastle-Financial.com.

AVAILABILITY OF PROXY VOTING POLICIES AND PROCEDURES

A description of the policies and procedures that the Company uses to determine how to vote proxies relating to portfolio securities is available (1) without charge, upon request, by calling (212-354-6500); (2) at www.StoneCastle-Financial.com; and (3) on the SEC's website at <http://www.sec.gov>.

AVAILABILITY OF PROXY VOTING RECORD

Information about how the Company voted proxies relating to securities held in the Company's portfolio during the period ended December 31, 2013 is available upon request and without charge (1) at www.StoneCastle-Financial.com or by calling (212)354-6500 and (2) on the SEC's website at <http://www.sec.gov>.